

BOUMAN LAW FIRM

ESTATE PLANNING & INHERITANCE PROTECTION

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Guidance for Returning Clients

As a returning client, you already know my process and approach. The options below provide a simple overview of how I handle follow-up matters and the different ways we can move forward based on your needs.

You have several options for how to proceed:

Simple Updates by Email/Text-

Primarily handled through written correspondence.

Works best for quick questions, clarifications, and simple plan updates.

Billed at \$450/hour (no minimum).

Quick Guidance-

Make an unscheduled office visit during Open Office Hours.¹

Works best for simple updates when you prefer a brief in-person meeting.

Billed at \$450/hour (no minimum).

Focused Guidance-

A scheduled phone or video meeting to review or update your estate plan.

Works best for matters that need a short, structured conversation.

Reserves a 30-minute block of time (\$225 minimum).

Comprehensive Guidance-

A scheduled in-office meeting to review all components of your estate plan.

Works best if you prefer a traditional office meeting or want a full detailed review.

Reserves a 90-minute block of time (\$675 minimum).

¹ Open Office Hours: Most Mondays 9am-12pm